

**Dr. Dan Passidomo**  
**Patient's First, Teeth Second!**

# Welcome to our Practice!

Will you please help us by providing us with the following confidential information?

## PATIENT INFORMATION:

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Preferred to be called: \_\_\_\_\_ Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Sex:  M  F Date of Birth: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

SS#: \_\_\_\_\_ Marital Status:  S  M  D  Other Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_ Address, City, State, Zip \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Spouse's Address (if different than above): \_\_\_\_\_, City, State, Zip: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_ Address, City, State, Zip: \_\_\_\_\_

**In the event that we must contact you for scheduling changes, etc, please indicate the best PHONE NUMBER during business hours to phone you:**

**Phone number:** \_\_\_\_\_ **Place** \_\_\_\_\_ **Time:** \_\_\_\_\_

How did you hear about our office? Please check:  Internet  Patient referral  Website  Yellow Pages  Mailer  Other \_\_\_\_\_

**If you were referred, whom may we thank for their trust in us?** \_\_\_\_\_

## INSURANCE INFORMATION:

**Primary** Insurance Company : \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Member's ID# \_\_\_\_\_ Birth date: \_\_\_\_\_

Group# or Policy # \_\_\_\_\_

**I hereby authorize the release of any information to my insurance company or companies, including records of examinations, diagnosis and/or treatment. This release is solely for the purpose of facilitating the billing and reimbursement, directly to Dr. Dan Passidomo of insurance benefits under which I am entitled. I hereby agree that I am financially responsible for all treatment rendered, and understand that complete payment will be made after each treatment, unless other financial arrangements have been previously arranged.**

**Date:** \_\_\_\_\_ **Patient's Signature:** \_\_\_\_\_

## CONSENT:

I hereby authorize Dr. Dan Passidomo to take the necessary X-rays, study models, photographs or any other diagnostic aids deemed appropriate by Dr. Dan Passidomo to make a thorough diagnosis of the patient's dental needs. I also authorize Dr. Dan Passidomo to perform any and all forms of treatment, medication and therapy that may be indicated. I also understand the use of anesthetic agents embodies a certain risk. I understand that my dental insurance is a contract between me and the insurance carrier and not between Dr. Dan Passidomo and your insurance company. I fully understand that it is my responsibility only for all dental treatment regardless of insurance coverage.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# HIPAA PRIVACY FORM

## Acknowledgement of Receipt of Notice of Privacy Practices

**Purpose:** This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

**\*\*You may refuse to sign this acknowledgement\*\***

I, \_\_\_\_\_, have received a copy/explanation of this office's Notice of Privacy Practices.

\_\_\_\_\_  
(Signature of Patient and/or Guardian)

(Date) \_\_\_\_\_

(Relationship to Patient) Self or Other: \_\_\_\_\_

I authorize my spouse to receive financial and clinical information.

### For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers (such as a language barrier) prohibited obtaining the acknowledgment
- An emergency situation prevented us from obtaining acknowledgement at time of service
- Other (Please specify) \_\_\_\_\_

## Our Financial Philosophy

It is important to us that the quality of our business services matches the quality of our dental care. We want the handling of your account, from the start to be perceived as an extension of the dental care we provide you and your family.

### Patient's Role

As with any partnership, both parties have a role to play. Our role is to provide you with quality service. In turn, your role is to pay for your treatment at time of services. Our team will work with you to determine financial arrangements that make sense for both of us. With an agreement made, our joint follow-through will result in a win for everyone.

So that we may file your insurance claim(s) correctly, we ask all patients to complete our Information and Insurance Form before seeing the doctor as that insures our office of obtaining the correct information to better serve you in regards to your benefits.

### Regarding Insurance

**We file insurance claims for all patients with insurance benefits. We accept assignment of insurance benefits, however the balance is your responsibility whether your insurance company pays or not. We cannot bill your insurance company unless you give us your complete insurance information. Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. If your insurance company has not paid on your claim within 45 days, the full balance will automatically be transferred to you. That balance will be due upon billing.**

We very much appreciate your payment upon receipt of services. In the event that your insurance company denies payment of a service, you are responsible for that fee. Any unpaid balance after insurance pays is due within 45 days.

**WE ACCEPT CASH, CHECK, MASTERCARD, VISA and DISCOVER. Ask us about EASY PAY OPTIONS. WE OFFER ACCESS TO EXTENDED PAYMENT PLANS WITH CREDIT APPROVAL which I give my consent for a credit check.**

I understand that any unpaid balance after 60 days is charged a yearly finance charge of 18%. I further understand that this finance charge is equal to 1.5% of my outstanding balance per month. **I understand that if my account reaches collection status (90 days) and I make no effort to pay off my account, my account will be assigned to a collection attorney or agency. If Dr. Dan Passidomo must take additional steps to collect my account, I will pay ALL cost of collection, including court cost and attorney's fees incurred by Dr. Dan Passidomo. I give consent for any credit check to be completed by Dr. Dan Passidomo should it be deemed necessary.**

I have read the Financial Philosophy. I understand, accept, and agree to this Financial Philosophy.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness for Dr. Passidomo

\_\_\_\_\_  
Date

DATE \_\_\_\_\_

# PATIENT HEALTH HISTORY

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Purpose of Appointment \_\_\_\_\_ Date of last medical exam \_\_\_\_\_

Have you been in the hospital in the last five years? Yes or No If yes, why? \_\_\_\_\_

Please check any of the following that apply to you:

- |                          |  |                          |  |                        |  |
|--------------------------|--|--------------------------|--|------------------------|--|
| AIDS/HIV                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Nervousness/Depression | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Allergies (Seasonal)     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoporosis           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Conditions         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pacemaker              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Murmur             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Phen Fen (1 month+)    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Heart Valve   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Surgery            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation (Head/Neck)  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Abnormal Heart Condition | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis A              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Respiratory Problems   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis B              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic Fever        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis C              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatism             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bruise Easily            | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Scarlet Fever          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hip or Joint Replacement | <input type="checkbox"/> Yes <input type="checkbox"/> No | Seizures               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chemotherapy             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaundice                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stomach Problems       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaw Joint Pain           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Dizziness                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Disease           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Disease        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Drug Addiction           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Knee Replacement         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Emphysema                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcers                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Epilepsy/Seizures        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low Blood Pressure       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Venereal Disease       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Excessive Bleeding       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mitral Valve Prolapse    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Other                  | _____  |

**For Women Only:**  Birth Control,  Breast Feeding,  Pregnant ~ 1-3 months, 3-6 months, 6-9 months

Are you currently taking any of the following?

- |         |  |           |  |           |  |
|---------|--|-----------|--|-----------|--|
| Fosamax | <input type="checkbox"/> Yes <input type="checkbox"/> No | Actonal   | <input type="checkbox"/> Yes <input type="checkbox"/> No | IV Aredia | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Boniva  | <input type="checkbox"/> Yes <input type="checkbox"/> No | IV Zometa | <input type="checkbox"/> Yes <input type="checkbox"/> No |           |  |

Do you have any of the following drug allergies?

- |              |  |                  |  |            |  |
|--------------|--|------------------|--|------------|--|
| Aspirin      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Latex            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Penicillin | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Darvon       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Local Anesthetic | <input type="checkbox"/> Yes <input type="checkbox"/> No | Percodan   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Erythromycin | <input type="checkbox"/> Yes <input type="checkbox"/> No | Nitrous Oxide    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Valium     | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Any Other Allergies? \_\_\_\_\_

Do you take Vitamin Supplements? If so, which ones? \_\_\_\_\_

Do you need to be pre-medicated before any dental treatment?  Yes  No If so, what medication? \_\_\_\_\_

Please answer the following:

- Are you having or have you ever had radiation treatment?  Yes  No
- Do you have or ever had Cancer?  Yes  No If so, what kind? \_\_\_\_\_
- Do you smoke or use smokeless tobacco?  Yes  No
- Are you taking any medications?  Yes  No
- If so, what kind? \_\_\_\_\_

Other Physical Condition(s)? \_\_\_\_\_

Blood Pressure (If known) \_\_\_\_\_ / \_\_\_\_\_

Name of Physician \_\_\_\_\_ Phone # \_\_\_\_\_

Are you under the care of a physician now?  Yes  No If so, nature of care? \_\_\_\_\_

Signature of Person completing Health History? \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

## DENTAL HEALTH HISTORY

Name of your Former Dentist: \_\_\_\_\_ How long since you were last seen? \_\_\_\_\_

Why did you leave your former dentist? \_\_\_\_\_

Please check any of the following that apply to you:

- |   |  |
|---|--|
| <input type="checkbox"/> Sensitivity (hot, cold, sweet), If so, where? UR, LR, UL, LL | <input type="checkbox"/> Jaw joint pain                          |
| <input type="checkbox"/> Headaches, earaches, neck pain                               | <input type="checkbox"/> Teeth or fillings breaking              |
| <input type="checkbox"/> Grinding or clenching teeth                                  | <input type="checkbox"/> Bleeding, swollen or irritated gums     |
| <input type="checkbox"/> Loose, tipped or shifting teeth                              | <input type="checkbox"/> Bad breath                              |
| <input type="checkbox"/> Is it hard for you to open wide                              | <input type="checkbox"/> Clicking or popping in jaw              |
| <input type="checkbox"/> Have you or your parents suffer(ed) from gum disease         | <input type="checkbox"/> Did you ever wear braces                |
| <input type="checkbox"/> Oral surgery of any kind                                     | <input type="checkbox"/> Snoring                                 |
| <input type="checkbox"/> Food catching between teeth                                  | <input type="checkbox"/> Pain/soreness around ears, eyes, face   |
| <input type="checkbox"/> Do you or your parents wear dentures or partials             | <input type="checkbox"/> Ever been injured in your mouth or head |
| <input type="checkbox"/> Do you smoke or chew tobacco                                 |  |

Is keeping your teeth important to you? Yes No If yes, why? \_\_\_\_\_

On a scale of 1-10, 10 being the best, where would you rate your smile? \_\_\_\_\_

On a scale of 1-10, 10 being the best, where would you rate your current oral health? \_\_\_\_\_

On a scale of 1-10, 10 being the best, how important is your dental health to you? \_\_\_\_\_

Does having dental treatment make you afraid or nervous? Yes No If yes, what specific thing(s) bother you? \_\_\_\_\_

Is the brightness of your teeth important to you? Yes No

If you could change anything about your smile, which of the following would you want? (Check all that apply):

- |  |  |                       |  |                          |  |
|--|--|-----------------------|--|--------------------------|--|
| Whiter   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Repair chipped teeth  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Replace old crowns       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Straighter   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Replace missing teeth | <input type="checkbox"/> Yes <input type="checkbox"/> No | Smile makeover           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Close spaces                                       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Remove stains/spots   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Replace plastic fillings | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Replace silver filings<br>w/tooth colored fillings | <input type="checkbox"/> Yes <input type="checkbox"/> No | Less gum showing      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Excess showing of teeth  | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Where do you see your overall oral health and/or your smile in the next 5 to 10 years? \_\_\_\_\_

Please circle the following which are important to you when making your dental health decision. (All that apply)

- |                       |            |                                   |
|-----------------------|------------|-----------------------------------|
| Convenience           | Appearance | Relationship with Dental Team     |
| Finances              | Time       | Quality of care                   |
| What insurance covers | Health     | Detailed treatment explanation(s) |
| Fear or Anxiety       | Comfort    | Technology                        |

What do you do for a living? \_\_\_\_\_

**Cancelled Appointment Policy:** We ask that you give 1 business day notice for cancelled and rescheduled appointments. This allows us to serve other patients that may need the appointment. Please be aware that we do charge a fee starting with the 2<sup>nd</sup> missed appointment.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_